User Manual of EV Manager - V3

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Document changes since V2

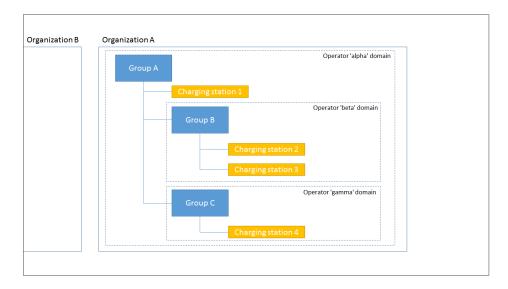
- Introduced user groups.
- Introduced Scheduled tasks.
- More filters to Reports.
- Minor fixes.

Terminology

Term or acronym	Explanation
Admin operator	Operator that has all permissions to operate the system. See <u>Operator permissions</u> and limitations for more info.
Base group	Operators 'root group' in tree-like group structure. The operator can see all groups and charging stations under that group.
Basic operator	Operator that has limited permissions to operate the system. See <u>Operator</u> permissions and limitations for more info.
Charging user	End user of the charging station. Person, who charges his/her EV at the charging station.
Charging point	A physical EV charging device, which contains one or more charging sockets. Charging sockets on charging point may or may not be used simultaneously, that is, if sockets are not possible to be used simultaneously, reserving one socket reserves the whole charging point.
Charging station	A physical device, which contains one or more charging points.
CSV	Comma Separated Value format. A (text based) data file that uses comma as a data column separator. CSV files can be opened and modified with all commonly used spreadsheet applications.
EV	Electric Vehicle.
Free charging	Anonymous charging. Charging station does not require chargers to be identified.
Operator	Charger management system operator.

Operator domain	Operators 'horizon' over the organization. Operator domain can be equal to organization (domain), which means that the operator can see all charging groups and charging stations in the organization. Operator domain can also be only a part of the organization domain. Meaning, the operator can only see that part of the organization. Operator domain is defined by setting a 'base group' (a group in the organization's tree-like group structure) for the operator. Operator can then see everything (charging groups and charging stations) under that particular group. Operator domains can be overlapping, which means that operator who has base group higher in the group structure can see and control all base groups that derive from his base group. See the image below, which illustrates the operator domain concept.
Organization	Environment containing varying number or charging groups and charging stations. Operators cannot see charging groups or charging stations which reside in some other organization than their own.
Orphan charging station	A charging station that is not associated with any charging group.
RFID token	Usually, a small physical token which is used to identify charging station user. Tokens come in various sizes and shapes. Token communicates with the charging station wirelessly.
Socket	In this context, a physical socket at the end of charging cable. There are many different socket standards, and usually EV user must select a charging station which contains a socket that is compatible with his/her EV.

Operator domains



This picture illustrates the concept 'operator domain'.

- Operators in organization 'A' cannot see or manage anything in organization 'B'.
- Operator 'gamma' can manage group 'C' and charger '4'.
- Operator 'beta' can manage group 'B' and charging stations '2' and '3'.
- Operator 'alpha' can manage groups 'A', 'B' and 'C' and charging stations '1', '2', '3' and '4'.

Operator permissions and limitations

The system has two kinds of operators:

Admin operator

Admin operator has all permissions and no limitations.

Basic operator

Basic operator has limited permissions to operate the system. Basic operator can not:

- Manage other operators (except himself).
- Add or remove charging stations.

- Remove users.
- Delete authorization tokens from charging users.
- Perform firmware updates to charging stations.
- Manage scheduled tasks.
- Add or edit charging user groups.

Log in

Username:
assword:

Enter your username and password and then press *LOG IN*. If you have lost or forgot your password, press *LOST YOUR PASSWORD*.

Enter your email address and press *RESET MY PASSWORD*. Shortly you should receive an email which contains instructions on resetting your password.

Dashboard

Dashboard gives you an overall status view on charging points of your selection.

NSTO IV CO	10	Welcome, John Doe 🗸 🗸 🗸
echboard sarging groups sarging stations	Charging groups	
pentors Ipentors heging user groups experts deduke tasks	If ACME Shopping Mails If ACME Price Mail If If ACME Price Mail If If ACME Price Mail If If If ACME Price Mail If I	a unit of the second se
	Charging Austable Unsualizable Received	Fault
	Consumption vs Charging events count	
	20 May 18 Nay 19 Nay 29 Nay 21 Nay 22 Consumption © Charging events:	10 May 23 May 24

Top right corner functionalities:

Operator functions

Links to different pages:

- Dashboard
- Charging groups
- <u>Charging stations</u>
- Operators (this link is present only if you are logged in a an admin operator)
- <u>Charging users</u>
- <u>Charging user groups</u>
- Reports
- Schedule tasks
- Log out

Operator functions



Operator functions contains operator related settings.



My account takes you to a view in which you can change your information.

Log out logs you out from the system.

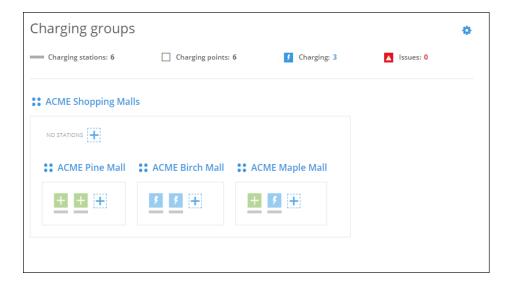
Dashboard Sections

Dashboard is divided into four sections.

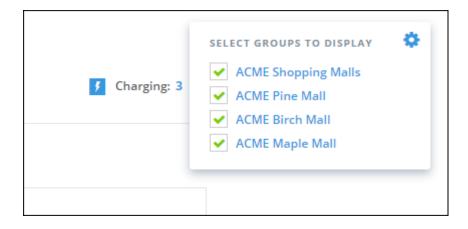
- 1. Charging groups view and selection
- 2. Status summary
- 3. <u>Cumulatives over last 24 hours</u>
- 4. Consumption over selected timeframe

Charging groups view and selection

Charging group view shows you the logical grouping of charging stations. Operator can define charging groups according to his/her needs. See <u>Charging groups</u> for more info.



By clicking the gearwheel image you can select which charging point groups you want to display.



Some overall status information is displayed on top of the charging groups view.



This current information shows that selected groups contain in total:

- 6 charging stations (physical devices).
- 6 charging points (one charging station can contain multiple charging points).
- 3 charging points that are currently charging.
- 0 charging points which are in some kind of error condition.

Meaning of charging group symbols

State Shopping Malls

The name of this charging group is *ACME Shopping Malls*. All charging stations enclosed by the thin rectangle belong to this group. Charging group can also contain other charging groups.

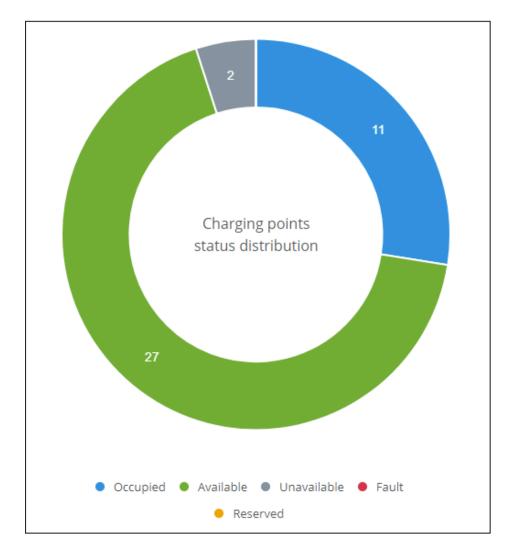


Charging station (the horizontal line below squares). This is a physical device which can contain multiple charging points (squares). This particular charging station contains 3 charging points.

۶	+		A	\odot	+	(\mathfrak{A})
Charging	Available	Unavailable	Issue detected	Suspended	Edit group	Disabled

Charging point information icons.

Status summary



The donut diagram shows a status summary of charging points in operators domain.

Cumulatives of last 24 hours

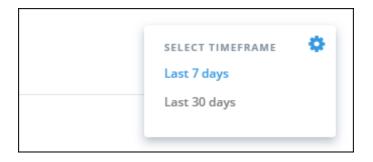
Cumulatives are calculated over charging points in operators domain. Cumulatives show:

- The number of charging events.
- The number of used charging points.
- Total amount of energy charged.

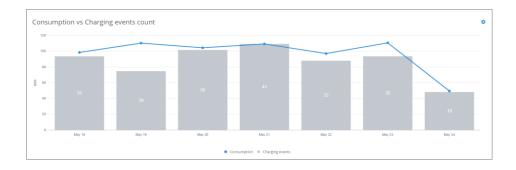


Consumption over selected timeframe

Timeframe can be selected from the gear icon at the right edge of the page.



Consumption (kWh's) over charging events count shows the amount of electricity charged and number of charging sessions as a diagram over selected time frame. Diagram shows the data over entire environment regardless of selected groups.



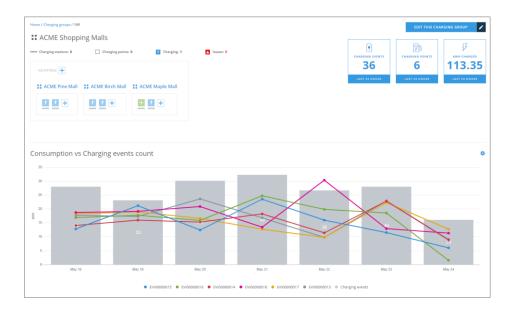
Charging groups

🖬 Deshboard	Home / Charging groups		
Charging groups	Charging groups	ADD NEW	CHARGING GROUP +
Charging stations A Operators	Q Search for charging groups		
L Charging users	Charging group name	Charging stations	Actions
😭 Charging user groups	ACME Shopping Malls	6	C 0
C Reports	ACME Pine Mall	2	20
🗇 Schedule tasks	ACME Birch Mall	2	20
	ACME Maple Mall	2	20
O Lagout	Door I v Emportance	.200 MPM	CHARGING GROUP +

Charging groups views allows you to manage charging groups. On charging group list view, you can:

- Jump to <u>charging group statistics view</u> (click group name or info button at the end of line).
- <u>Edit charging group</u> (click the edit button).
- Add new charging group.

Charging group statistics view



On this view you can see the statistics information of this charging group, very similar than on dashboard. From this view you can jump to <u>edit charging point group</u> view.

Edit charging group

Home / Charging groups / 150 / Edit charging group	
O Edit charging group	CANCEL SAVE CHANGES
NAME	
ACME Pine Mall	
PARENT GROUP	
ACME Shopping Malls	
Charging stations	
ADD CHARGING STATION TO THIS GROUP	
Search for charging stations 👻	
EV100000013 X Ounging paires: 1 V00000014 X Ounging paires: 1	
Delete this group	
	CANCEL SAVE CHANGES

On this view you can:

- Change charging group name.
- Change charging group parent. Effectively that means that you move this group under some other group.
- Add charging stations to this group.
- Remove charging stations from this group.
- Delete this group. Note! Group to be deleted must be empty, that is, it cannot contain charging stations or subgroups. Should this group have any subgroups, they must be moved under some other group.

Add new charging group

Home / Charging groups / Add new charging group	
Add new charging group	CANCEL SAVE CHANGES +
NAME	
PARENT GROUP	
Select charging group 🗸	
Charging stations	
Search for charging stations 👻	
	CANCEL SAVE CHANGES +

When adding a new charging group, the only mandatory information is its name. If you do not select *PARENT GROUP*, this group will be placed right under your base group.

Charging stations

Deshboard	Home / Charging stations					
Charging groups	Charging stations					ADD NEW CHARGING STATION +
Charging stations	Select charging group 🗸 🔍					
Operators						
🛔 Charging users	Charging station name	Identifier 🗘	Charging group 🗘	Charging points	Firmware 🗘	Actions
Charging user groups	EVI00000013	EVI00000013	ACME Pine Mall	1	A999	20
Ø Reports	EV100000014	EV100000014	ACME Pine Mall	1	A999	20
C Schedule tasks	EV100000015	EV100000015	ACME Birch Mall	1	A999	20
	EV100000016	EVI00000016	ACME Birch Mall	1	A999	20
🕲 Log out	EVI00000017	EVI00000017	ACME Maple Mall	1	A999	20
	EV100000018	EV100000018	ACME Maple Mall	1	A999	ľ ()
	SHOW 8 🛩 ELEMENTS PER PAGE		- 3 - 2			ADD NEW CHARGING STATION +

Charging stations view allows you to manage charging stations. On charging stations list view, you can:

- Add new charging station.
- <u>Edit charging station</u> settings (click the edit button).
- <u>Issue remote commands to charging station</u> (click the info button).

Add new charging station

Home / Charging stations / Add charging station		
Add new charging station	CANCEL	SAVE CHANGES
General information		
CHARGING STATION NAME		
Pine Mall entry		
IDENTIFIER		
acme-st43211		
PARENT GROUP		
Select charging group		
	CANCEL	SAVE CHANGES

Information to be entered:

- CHARGING STATION NAME : This is a free form name of the station.
- *IDENTIFIER* : This must be the same that is configured to the physical charging station. This information links this station to the physical device.
- *PARENT GROUP* : The group this station belongs to.

Charging station name vs. identifier

Note that charging station identifier **cannot** be changed after station has been created. Charging station name can be edited, if needed. That will not effect the communication between EV Manager and

charging station. However, if the identifier is incorrect to begin with, charging station will have to be deleted and recreated.

Composition of identifier

Use only letters A...Z, a...z, dash '-', underscore '_' and numbers 0...9 on identifier. Forbidden characters like slash '/' will produce an error.

Charging stations inside EV Manager and out there

It should be noted that adding a charging station to EV Manager does not magically create a real device somewhere. The link between real charging station and station in EV Manager is established, when the physical device connects to backend system **with same identifier** that is configured here. After that it's possible to control and monitor the charging station.

Edit charging station (basic settings)

Home / Charging stations / EVI0000001	/ Edit charging station	
Edit charging station		
Basic settings	Advanced settings	Charging points
General information		
CHARGING STATION NAME		
Pine Mall entry		
PARENT GROUP		
ACME Pine Mall		Ý
Delete this station		
DELETE CHARGING STATIC	DN .	

On this view you can:

- Change charging station name.
- Change charging station (parent) group.
- Delete this charging station. If you delete this station, it becomes an *orphan charging station*.
- Edit charging station advanced settings. For advanced settings, see <u>charging-station-advanced-settings</u>.

Note

Only admin operators can edit charging stations.

Edit charging station (advanced settings)

Basic settings	Advanced settings	Charging points
Q Search for advanced sett	tings	
CELLID		
0 WELDCHECK_2		
0 DLMPHASE3LIMIT		
15 STOPTRANSACTIONMODEUNPLUG	5	
0 ENERGYMANINPUTPOWERCURREN	NTLIM_2	
16 APNUSERNAME		
0		

On this view you can edit charging station advanced settings. Before you edit settings, you must *REFRESH CONFIGURATION*. This gets the current settings from the charging station.

Notes:

- Grayed settings are *read-only* settings. Their values cannot be changed.
- Invalid settings may cause charging station to malfunction. Do not change these settings, if you
 are not sure what they do.
- Most of the configuration keys are vendor specific.

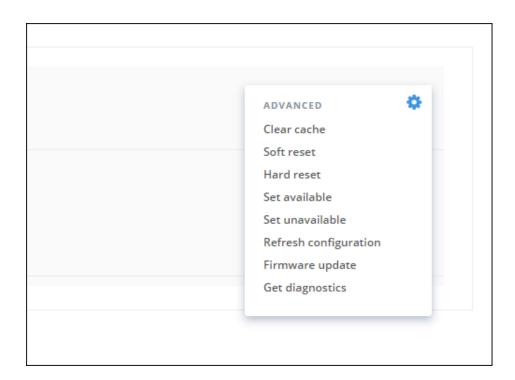
Edit charging stations (Charging points)

	unEVB200dsds				
Charg	ging point #1				
	SOCKET TYPE		~	MAX. POWER	₿ kw
			Ň		Y NY
×	SOCKET TYPE			MAX. POWER	₿ xw
^	Schuko		~	3.7	Y KH
Allu	ADD NEW SOCKET	+			
Allu	unEVB200dsds	+		MAX. POWER	
Allu	INEVB200dsds	+	~	MAX. POWER 22	₿ wv
Allu Charg	INEVB200dsds ging point #2 Socket type	•	×		j∮ w
Allu Charg	UNEVB200dsds ging point #2 SOCKET TYPE Type-2	•	× ×	22	β w β w
Allu Charg	anEVB200dsds ging point #2 socket type correct type socket type socket type socket type socket type	•		22	
Allu Charg	UNEVB200dsds ging paint #2 SOCKET TYPE Type-2 SoCKET TYPE Select socket type Select socket type Select socket type Schuke	•		22	
Allu Charg	anEVB200dsds ging point #2 socket type correct type socket type socket type socket type socket type			22	

On this view you can define socket types for charging points. Here, one charging point can have at maximum 4 sockets (usually it has 2 or 1). Socket definitions do not serve any functional purpose. They are only information for operators.

Issue remote commands to charging station

/ Charging stations / em2-evb200-7			EDIT THIS
em2-evb200-7			COMMENTE PERMIT COMMENTE PERMIT 2 LATE 24 ADDRES
Charging points	Event feed	Statistics	
EM2-EVB200-7			
Type-2(Socket #1) 22 kW max. power			
EM2-EVB200-7			
Type-2(Socket #1) 22 kWmax. power			



On this view you can:

- Jump to <u>Edit charging station</u> settings
- *RELEASE CABLE*, this releases charging cable from the charging station.
- STOP CHARGING, or alternatively START CHARGING depending on charging station Status.
- Send remote commands to the charging station. Commands can be found by clicking the small gearwheel image at *Charging points* box:
 - *Clear cache* : clears charging station RFID cache.
 - *Soft reset* : restarts charging station application.
 - *Hard reset* : restarts the whole charging station.
 - Set available : sets charging station available for charging (enable).
 - Set unavailable : sets charging station unavailable for charging (disable).
 - *Refresh configuration*: Fetches the latest configuration settings from the charging station. This command can also be issue from <u>charging station settings view</u>.
 - *Firmware update* : Updates charging station firmware. See the note below.
 - *Get diagnostics* : Fetches diagnostics from charging station. See the note below.

Firmware update and Get diagnostics

Firmware update and *Get diagnostics* require very specific information about servers that are used in conjunction with EV Manager. Please, contact Ensto for more details (<u>https://www.ensto.com/support/service-request/</u>)

View charging station events

e / Charging stations / em2-evb200-7					EDIT THIS CHARGING STATION
em2-evb200-7					
:HARGING GROUP: o Miettisen katu 2					COMBENSE VENTS 2 COMBENSE VENTS 2 COMBENSE VENTS 1 COMBENSE VENTS 1 COMBENSE VENTS 1 COMBENSE VENTS 1 COMBENSE VENTS 1 COMBENSE VENTS
Charging points	Event feed	Statistics			
Select a date:	Select OCPP error type:	Select OCPP status:			
🛗 17th Aug 2018	Select OCPP error type	← Select OCPP status ←	$\mathbb{Q}_{\!_{\mathbf{k}}}$ Search for specific event		
Info		Charging point 💲	Status	Error type	Date & time 🗢
Status Update		Charging point #1	Available	No error	17/08/2018 10:55
Status Update -Type2-		Charging point #1	Finishing	No error	17/08/2018 10:55
Status Update -Type2-		Charging point #1	Charging	No error	17/08/2018 10:55
could not handle command		Charging point #0	Available	Other error	17/08/2018 09:49
Denied FW update, vehicle is connected		Charging point #0	Available	Other error	17/08/2018 09:49
PW update: car connected		Charging point #0	Available	Other error	17/08/2018 09:49
Status Update -Type2-		Charging point #1	SuspendedEV	No error	17/08/2018 07:56
Status Update -Type2-		Charging point #1	Charging	No error	17/08/2018 07:55
No energy flowing to vehicle		Charging point #1	SuspendedEV	No error	17/08/2018 07:55
Status Update -Type2-		Charging point #1	SuspendedEV	No error	17/08/2018 07:55
Energy is flowing to vehicle		Charging point #1	Charging	No error	17/08/2018 07:10
Status Update -Type2-		Charging point #1	Charging	No error	17/08/2018 07:09
Status Update -Type2-		Charging point #1	Preparing	No error	17/08/2018 07:09
C PREVIOUS DAY					NEXT DAY >

On this view you can browse charging station events. Charging station sends a *StatusNotification* message to central system when something notable happens. Each event contains following data fields:

- *Info* : Additional information to notification message.
- *Charging point* : Charging point ID. Number zero refers to whole charging station and non-zero number refers to a single charging point.
- *Status* : Charging station or charging point status, defined by OCPP standard.
- *Error type* : Type of error (including no error), defined by OCPP standard.
- *Date & time* : Date and time of the event occurrence.

Charging station statistics



On this view you can examine charging station usage statistics. For statistics you can select 7 or 30 days time span.

Operators

Deshboard Charging groups	Home / Operators Operators				INVITE	NEW OPERATOR +
D Charging stations	Select status	h for operators				
Charging users	Usemame 🗘	Name 🗘	E-mail address	Status	Base group 🗘	Actions
Charging user groups	mamercus	Mamercus Mamercinus	mamercus@acmeshoppingmalls.com	Active	ACME Hotels	C 🕹
Reports	manius	Manius Maximus	manius@acmeshoppingmalls.com	Active	ACME Hotels	6
ö Schedule tasks	SHOW 10 v ELEMENTS PER PAGE		4 1 4		INVITE	NEW OPERATOR +
🖒 Log out						

On this view you can:

- Browse and search for operators.
- <u>Edit operator information</u> (click the edit button).
- Invite new operator.
- Resend invitation e-mail to operator (click the send button).

Note

This view is available only for admin operators.

Edit operator information

a Deshboard	Home / Operators / 3 / Edit operator		
Charging groups	Edit operator		CANCEL SAVE CHANGES
D Charging stations	for and information		
Operators	General information		
L Charging users	USERNAME mamercus	E-MAIL ADDRESS mamercus@acmeshoppingmalls.com	
Charging user groups	STATUS		
C Reports	Adive	SEND REMINDER	
Schedule tasks O Log out	PASSWORD RESET PASSWORD		
	Personal information reter NAME maneros LARY NAME Mameros Mamerons	Permissions Alpenation Alpenation Static Approximation Static Approximat	
	Delete this operator		

On this view you can:

- Edit operator information.
- Set operator status to *Active* or *Inactive*. Inactive operators exist in the system but they cannot log in.
- Send a reminder e-mail to operator. Reminder can be sent only if the operator has not activated his account yet.
- Send an e-mail to operator to reset his password.
- Set operator permission level.
- Delete operator.

Invite new operator

	Home / Operators / Invite new operator		
al Deshboard			
Changing groups	Invite new operator	CANCEL	SEND INVITATION
Charging stations			
L Operators	E-MAIL ADDRESS		
Charging users			
Charging user groups	CONTIEM E-MAIL ADDRESS		
C Reports			
K3 Schedule tasks	USERNAME		
0			
	THEST NAME		
🕐 Log out			
	LAST NAME		
	Permissions		
	Admin operator Al permissions		
	· Basic operator		
	Umited permissions		
		CANCEL	SEND INVITATION

On this view you enter the new operator information and send an invitation e-mail to the operator.

Charging users

pai Dashboard	Home / Charging users						
Charging groups	Charging users	Charging users ADD NEW CHARGING USER +					
D Charging stations	Q. Search for charging users by Nam	Q search for charging users by tame or E-mail address					
L Operators							
Charging users	Name Q	Group ©	E-mail address	Toloans Qty	Actions		
삼 Charging user groups	Scrooge McDuck	Duckburg	scrooge@duckburg.com	1	Ċ		
C Reports	Donald Duck	Duckburg	dduck@duckburg.com	0	Ċ		
Schedule tasks	Gosalyn Mallard	Duckburg	gosalyn@duckburg.com	0	Ľ		
	Drake Mallard	Duckburg	drake@duckburg.com	0	C		
() Log out	Flintheart Glomgold	Duckburg	flint@duckburg.com	0	Ľ		
0							
	SHOW 8 v ELEMENTS PER PAGE		- C 1 3		ADD NEW CHARGING USER +		

On this view you can:

- Browse and search for charging users.
- <u>Edit charging user information</u> (click the edit button).
- Add new charging user.

Edit charging user

a Deshboard	Home / Charging users / 1080 / Edit charging user		
Charging groups	Edit charging user		CANCEL SAVE CHANGES
Charging stations			
Operators	User information		
Charging users	FIRST NAME	LAST NAME	
	Scrooge	McDuck	
Charging user groups	E-MAIL ADDRESS	USER CHARGING GROUP	
O Reports	scrooge@duckburg.com	Select	~
Schedule tasks			
	Access rights		
O Log out	SLEET DEVICES		
	Charging groups	Charging stations	~
	Authentication tokens: 1		
	Token #1		
	TOKEN (RFID)	TOKEN NAME	STATUS:
	12345678	Scrooge's home charger	Active
	TOKEN VALID FROM: TOKEN VALID TO		
	13th Apr 2018	V TOKEN VALID INFINITELY DELETE TOKEN	
	ADD NEW TOKEN +		

In this view you can edit charging user information. Basically it is the same as <u>add new charging user</u>, except that you cannot modify e-mail address and RFID token ID's.

Add new charging user

	Home / Charging users / Add charging user						
af Deshboard	Add new charging user			C	CANCEL	SAVE CHANGES	8
Charging stations Charging stations	User information						
L Charging users	FIRST NAME		LAST NAME				
쓸 Charging user groups ⓒ Reports	E-MAIL ADDRESS		USER CHARGING GROUP				
 Schedule tesks 			Select		~		
	Access rights						
🕑 Log out	SELECT DEVICES						
	Charging groups	~	Charging stations		~		
	Authentication tokens: 1						
	TOKEN (#FID)						
	TOKEN (RFID)		TOKEN NAME	Inactive			
	TOKEN VALID FROM. TOKEN VALID FO:		TOKEN VALID INFINITELY OFLETE TOKEN				
	ADD NEW TOKEN +						
				E	CANCEL	SAVE CHANGES	•

On this view you can add new charging user information. Description of fields:

- Access rights : Charging stations that user is allowed to use.
 - Charging groups : User is allowed to use all charging stations that belong to selected groups.
 - *Charging stations* : User is allowed to use selected charging stations.
- Authentication tokens : RFID tokens, which are used to identify the user at the charging station.
 The number of tokens per user is unlimited.
 - *TOKEN (RFID)* : RFID token ID. A unique ID code that charging station reads from the token.
 - TOKEN NAME : A friendly name of the token (e.g. Workplace token).
 - TOKEN VALID FROM : The date from which the token will be valid (usable).
 - TOKEN VALID TO : The end date of token validity.
 - TOKEN VALID INFINITELY : Token has no validity end date.
 - *DELETE TOKEN* : Deletes the token. See the note below.

Note

Only admin operators can delete (RFID) tokens.

Charging user groups

Charging user groups makes it possible to group charging users into logical groups.

Note

Charging user can belong only to one charging user group.

Charging user groups can be used with:

- <u>Schedule tasks</u> (user group activation or deactivation).
- <u>Reports</u> (create reports by charging user groups).

u Dashboard	Home / Charging user groups			
Charging groups	Charging user groups			ADD NEW CHARGING USER GROUP +
Charging stations	Q Search for charging user groups			
A Operators				
L Charging users	Charging user group name		Group members	Actions
👹 Charging user groups	Company managers		2	Ľ
O Reports	Senior company workers		2	Ľ
	Guests		3	Ľ
Schedule tasks	Subcontractors		3	۲¢
🕑 Logioux	SHOW B V REMEMBERADE			

On this view you can:

- Browse and search for charging user groups.
- Edit charging user group information (click the edit button).
- Add new charging user group.

Edit charging user group

Dashboard	Hume / Charging usine groups / 1783 / Edit charging user group	
Charging groups	Edit charging user group	CANCEL SAVE CHANGES
Charging stations		
L Operators	Group information	
Charging users	skart Serior company workers	
Charging user groups	Searce Coultria moreaz	
Reports	Group members	
🐯 Schedule tasks	SELECT MEMBERS	
	Chargingues v	
🕲 Log out	Denald Dack X Dating Dack X	
	Delete charging user group	
	DELETE THIS CHARGING USER GROUP	
		CANCEL SAVE CHANGES

On this view you can edit charging user group name, add or remove group members and delete the group (given that the group does not contain any members).

Add new charging user group

📷 Dashboard	Home / Charging user groups / Add new charging user group		
	Add new charging user group	CANCEL SAVE NEW CHARGING USER GROUP	+
Operators	Group Information		
Charging user groups			
O Reports	Group members		
Schedule tasks O Log out	Net (Company) v		
		CANCEL SAVE NEW CHARGING USER GROUP	+

On this view you can create a new charging user group. Give the group a name, select its members and press SAVE NEW CHARGING USER GROUP.

					FROM	10
Charging reports					1st Nov 2018	14th Dec 2018
Select charging group	× 5	elect charging user	← Select char	Bull mei Biorba	~	SHOW DATA
Select charging points	v 5	lect tokens.	~			
						EXPORT CSV
Total charging volume: 121.95	kWh				DECIMAL SEPARATO	DR IN EXPORT
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10						
8				_		
6 6 F						
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2	6 400 ⁻¹ 400 ⁻⁶ 400 ⁻⁹ 400 ⁻¹⁰ 400 ⁻¹¹	101 12 400 15 400 16 10 10 10 10 10 10 10 10 10	. Mile 20 mile 20 mile 2 mile 22 mile 26	an the same of some of some the sources and	ne, One, One, One, One, One	e ^T One ^B One ^B One ^{TD} One ^{TD} One ^{TD} One ^{TD} One ^{TD}
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2	e that that a that a that a that at	an Came Came and the Came of t	We of Mary Party Party Party	ter al an a sea a sea a se	er, oez oez oez oez oez o	e1 0e6 0e6 0e10 0e11 0e13 0e13 0e13
2	6 yar ¹ yar ⁶ yar ⁸ yar ⁴ ya ⁴ y	on ^{CD} upon ^{CD} upon ^{CD} upon ^{CD} upon ^{CD} upon ^{CD}	wards wards wards wards wards a	ور الأجهان الأعلى الأعلى الأعلى المحمد ال	pa ¹ ga ² ga ² ga ⁴ ga ⁵ ga ⁶ ga	c ¹ cm ³
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2 ⁰ yur ¹ yur ² yur ³ yu ⁴ yu ⁵ yur Ovegen oor 2 Jack Russel	Token name 🌣 Home	Overging station \$ EV(00000001	Otarging point 0	Overging volume © 0.23 kWh	Start date & time & 66:18 PMI (26/11/2018)	End date & time \$ 06;31 PM (26/11/2018)
2 9 9 9 9 9 9 9 9 9 9 9 9 9	Token name © Home Work	Charging station \$ EVICED00001 EVICED00003	Charging point \$	Charging volume 🔹 0.23 Wh 0.56 Whi	Start date 5 time \$ 06:18 PM (26/11/2/018) 01:46 AM (01/12/2018)	End date & time \$ 06:31 PM (2011/2018) 07:50 AM (01/12/2018)
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Reports

On this view you can generate screen or CSV reports of energy consumption statistics of selected charging points and tokens. Description of fields:

- *FROM* : Starting date of report.
- *TO* : Ending date of the report.
- *Select charging group* : Charging point groups to be included to the report.
- *Select charging points* : Charging points to be included to the report.
- *Select charging user* : Charging users to be included to the report.
- *Select charging user groups* : Charging user groups to be included to the report.

- Select tokens: (Charging user) RFID tokens that will be included to the report. If no tokens are
 selected, all charging events are included, including free charging events.
- *EXPORT CSV* : Generates (and downloads to your browser) a CSV based report file.

How to generate a report

- Select starting and ending dates for report.
- Select charging stations to be included to the report.
- Select RFID tokens to be included to the report.
- Click SHOW DATA, now you see the report data on screen.
- Click *EXPORT CSV*, now you get the CSV formatted report downloaded to your browser.

Sometimes it takes time...

If you generate a report with large number of charging stations and/or charging users and use a long time range, report generating might take some time.

Schedule tasks

What are scheduled tasks?

Scheduled tasks allows to schedule certain operations to certain objects. For example, scheduling allows to change maximum charging current at some charging station based on monthly (day of month), weekly (day of week) or daily (time of day) schedule.

Note

Only admin operators can create, edit and view scheduled tasks.

Warning

Should scheduled task fail for some reason, there is no fallback mechanism to correct the failure. Therefore, for example with maximum charging current setting, it must be kept in mind that if task fails for any reason, new current value does not take effect.

Objects that can have schedules

- Single charging station.
- Single charging user.
- Charging user group.

Subjects of schedules

- Maximum charging current of charging station.
- Charging permissions (allowed or disallowed).

Types of schedules

- Monthly (day of month and time of day).
- Weekly (days of week and day of time).
- Daily (time of day).

Examples

Limit charging current on charger X to 6 Amps between 01:00 and 06:00.

- Create a new scheduled task.
- Add task name.
- Select task type as *Max current allowed per charger*.
- Select *Key* (a single charging station in this case) as the charging station you want to limit the current on.
- Edit the *Max current* field to the desired value.
- Select Schedule as Daily.
- Edit *Hour* and *Minute* to 01:00.
- Save the schedule by pressing *Schedule task*.
- Copy the existing task as a template to the new schedule (press *copy task*) at scheduled tasks list view.
- Change the *Max current* to be what ever the original current was.
- Change *Hour* and *Minute* to 06:00.
- Save the schedule by pressing *Save changes*.
- On scheduled task view, tick *Active* on on both tasks.

Allow charging user X to charge on weekdays but not on weekends.

- Create a new scheduled task.
- Add task name.
- Select task type as *User activation*.
- Select *Key* as the charging user under discussion.
- Select User active as Active,
- Select *Schedule* as *Weekly*, also tick (only) *Monday*.
- Change *Hour* and *Minute* to 00:00.
- Save the schedule by pressing *Schedule task*.
- Copy the existing task as a template to the new schedule (press *copy task*) at scheduled tasks list view.
- Change *User active* to *inactive*.
- Clear tick from *Monday* and tick *Friday*.
- Change *Hour* and *Minute* to 23:59.
- Save the schedule by pressing *Save changes*.
- On scheduled task view, tick *Active* on on both tasks.

Allow charging user group X to charge on 15th of every month.

- Create a new scheduled task.
- Add task name.

- Select task type as User group activation.
- Select *Key* as the charging user group under discussion.
- Select *Group active* as *Active*.
- Select *Schedule* as *Monthly*.
- Change *Day of month* to 15.
- Change *Hour* and *Minute* to 00:00.
- Save the schedule by pressing *Schedule task*.
- Copy the existing task as a template to the new schedule (press *copy task*) at scheduled tasks list view.
- Select *Group active* as *Inactive*.
- Change *Hour* and *Minute* to 23:59.
- Save the schedule by pressing *Save changes*.
- On scheduled task view, tick *Active* on on both tasks.

af Dashboard	Norme / Schedule		
Charging groups	Schedule tasks		ADD NEW TASK +
Charging stations			
L Operators	Scheduled tasks		
L Charging users			
Charging user groups	Select task type		
Reports			
C Schedule tasks	Active ID Name	Тури	Actions
	 22 Club fams allowed to charge at nights 	Activate group	2 🗇 🏛
	 23 Limit charging current at daytime 	Change station limit	r 🗇 🏛
O Logout	 Q4 Club fans NOT allowed to sharge at daytime 	Activate group	2 🗇 🍵
	25 Full charging current at nights	Charge station limit	201
	see 1 v lawerment		

On this view you can:

- Filter scheduled tasks by task type or task name.
- Activate or deactivate task(s).
- Add new task.
- Delete, duplicate or <u>edit task</u>.

Add new (scheduled) task

Schedule new task Define its name, type and schedule execution time.	
TASK NAME	
TASK TYPE Select	~
Search for specific task Select	~
VALUE e at nights	
dime SCHEDULE	
arge at daytime CANCEL DAILY WEEKLY MOD	NTHLY
15	

On this view you can add new scheduled tasks.

Edit (scheduled) task

Edit scheduled task			
Define its name, type and schedule execution time.	Define its name, type and schedule execution time.		
TASK NAME	TASK NAME		
Limit charging current at daytime			
TASK TYPE			
Max current allowed per charger	~		
CQ Search for specific task	~		
LTST00000149			
MAX CURRENT			
o charge at nights 32			
nt at daytime SCHEDULE			
Paily Daily	~		
at nights HOUR MINUTE			
12 34			
CANCEL SAVE CHANGE	FS		

On this view you can edit existing scheduled tasks. Basically this view is the same than Add new task.

Time zone

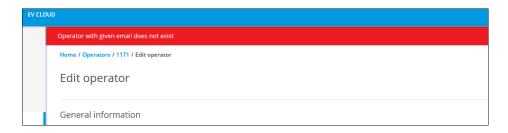
Scheduler times are in UTC. For example, if your time zone is UTC+2 and you want to schedule something to happen at 13:00 **your time**, the time on task should be 15:00.

Log out

Log out from the system. When you log in, the session is valid for 2 hours, that is, after 2 hours you will have to log on again whether or not you have been active with the system.

Error messages

This section describes all error messages the system can emit.



An example of an error message.

Error message	Context	Description	Remedy (if any)
Error #XX encountered. If this error persists, please consult user manual for further actions.	All	System error. Please refer instructions after this table on how to proceed. ⁽¹	

Operator with given email does not exist.	Edit operator	If you try to execute <i>RESET</i> <i>PASSWORD</i> on <i>Edit operator</i> view and someone else has changed operators email address just before you execute the command, you will have this error. ⁽²	Exit <i>Edit operator</i> view, refresh page and re-edit the operator.
Invalid charging station identifier.		Charging station identifier contains forbidden characters. Do not use	
Identifier contains forbidden characters.	Add new charging station	special characters in identifiers. Avoid characters like slash, backslash, colon, etc. Minus sign (-) and underscore (_) are allowed.	
Charging station already exists for that identifier.	Add new charging station	Duplicate charging station identifier. Identifiers must be unique within organization.	Check that the identifier is spelled correctly. If so, locate the already existing charging station and see if it has misspelled identifier.
Charging point configuration error.	Edit charging station (Advanced)	Setting or reading charging station configuration parameter failed.	Check that the value you are providing, is correct. Note that invalid values on configuration can cause unpredictable results.
Token already exists.	Edit charging user	You tried to add a duplicate RFID token for user. Tokens must be unique.	

Remote command execution failed.	Charging station remote commands	Charging station responded with error to remote command.	Retry.
Operator is inactive. Operator is not active.	Log in	Operators status has been set to <i>Inactive</i> . Operator cannot log in until status is set to <i>Active</i> .	Operator must be set active from <i>Edit</i> <i>operator</i> page.
Access denied.	All	Current operator does not have permissions to perform the action at hand. For example, admin operator has permissions that basic operator does not.	
Wrong credentials.	Log in	Operators log in credentials do not exist or are misspelled.	Check your credentials.
Error while updating operator.	Edit operator	Editing operator information failed.	Retry.
Adding a new charging user failed.	Add new charging user	Transient problem with adding a new charging user. ₍₃	Retry.
Charging user updating failed.	Edit charging user	Transient problem with saving charging user information changes. ⁽³	Retry.
Adding a new group failed. Parent group is required.	Add new charging group	When basic user is adding a new group, parent group is required.	

Charging station deletion failed.	Edit charging station	Transient problem with deleting charging station. ⁽³	Retry.
Charging station does not exist.	Edit or view charging station	Charging station does not exist in operators environment. It may have been moved or deleted by some other operator. ⁽²	Exit current view, refresh page and retry.
Username already exists.	Add new charging user	Duplicate username. Usernames must be unique.	
Password does not conform to password policy.	Change operator password	Very likely the new password is not complex enough. Try longer password or add special characters or numbers to it.	Try more complex password.
Problem with email address.	Invite new operator or edit operator	Some problem with email address when inviting a new operator, sending a reminder to operator or resetting password.	Try again after a while or try with a different email address.
Operator not found.	Invite new operator or edit operator	Can happen when inviting new operator or changing operator status (active or inactive). ⁽²	Exit current view, refresh page and retry.
Operator access forbidden.	All	Can happen when operator is modifying resources (s)he does not have permission to. One case might be, when someone demotes you from admin to basic operator while you are modifying some resources which require admin operator permissions. ⁽²	Retry.

Charging user not found.	Add new charging user, edit charging user	Can happen when some other operator is modifying the same charging user as you are. ⁽²	Retry.
Operator invitation failed.	Invite new operator	Transient problem with new operator invitation. ⁽³	Retry.

1) Should you encounter this kind of error message, try again a few times whatever function caused the error. If the error persists, please fill in a service request form (<u>https://www.ensto.com/support/service-request/</u>).

To your feedback, attach at least the following information:

- Your contact information
- Date and (approximate) time of the incident
- What was tried to do
- Error number
- Other mentionable factors, if any

2) *Concurrent modification problem* may emerge if someone else is modifying the same resources (operator, charging user, charging station, charging group) simultaneously. These cases are very rare and they are usually 'fixed' by refreshing the view.

3) Transient problems can be caused by myriad different sources inside or outside system. Well designed and implemented systems are resilient to these kinds of problems. They only cause minor discomfort.